

November 6th, 2025

Catcher Technology reports 2025 Q3 financial results

Catcher Technology (TAIEX: 2474 TW) today (6th) announced its 2025 Q3 financial results. The net sales of 2025 Q3 reached NT\$ 4,861 million, down 4.4% q-q and down 5.0% y-y.

The gross profit of 2025 Q3 was NT\$ 1,392 million, down 10.1% q-q and down 21.2% y-y. The operating profit of 2025 Q3 was NT\$ 738 million, down 18.4% q-q and down 38.4% y-y.

The net profit before tax of 2025 Q3 was NT\$ 3,786 million, out of red q-q and up 93.0% y-y. Net profit after tax (attributable to parent company) of 2025 Q3 was NT\$ 2,883 million, out of red q-q and up 101.6% y-y. The basic earnings per share of 2025 Q3 was NT\$ 4.62. EPS of 2025 Q2 and 2024 Q3 were -NT\$ 1.60 and NT\$ 2.10, respectively.

From the percentage point of view, the gross margin of 2025 Q3 was 28.6%, down 1.9pp q-q and down 5.9pp y-y. The operating profit margin of 2025 Q3 was 15.2%, down 2.6pp q-q and down 8.2pp y-y. The net profit margin before tax of 2025 Q3 was 77.9%, out of red q-q and up 39.6pp y-y. The net profit margin after tax of 2025 Q3 was 59.3%, out of red q-q and up 31.4pp y-y.

Consolidated Financial Report of Catcher Technology

NTD Million	3Q25	%	2Q25	%	q-q
Revenue	4,861	100.0%	5,084	100.0%	-4.4%
Gross Profit	1,392	28.6%	1,549	30.5%	-10.1%
Operating Expense	653	13.4%	644	12.7%	1.5%
Operating Profit	738	15.2%	905	17.8%	-18.4%
Net Profit Before Tax	3,786	77.9%	-771	-15.2%	N.M.
NPAT (attributed to parent company)	2,883	59.3%	-1,030	-20.3%	N.M.
EPS (NTD)	\$ 4.62		-\$ 1.60		

NTD Million	3Q25	%	3Q24	%	y-y
Revenue	4,861	100.0%	5,117	100.0%	-5.0%
Gross Profit	1,392	28.6%	1,767	34.5%	-21.2%
Operating Expense	653	13.4%	569	11.1%	14.8%
Operating Profit	738	15.2%	1,198	23.4%	-38.4%
Net Profit Before Tax	3,786	77.9%	1,962	38.3%	93.0%
NPAT (attributed to parent company)	2,883	59.3%	1,430	27.9%	101.6%
EPS (NTD)	\$ 4.62		\$ 2.10		

Note:

The above information should be referred to the reviewed or audited version which will be released at <https://emops.twse.com.tw> upon availability

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The net sales of the first nine months ended September 30, 2025 reached NT\$ 14,296 million, up 6.3% y-y. The gross profit of the period was NT\$ 4,464 million, up 2.0% y-y. The operating profit of the period was NT\$ 2,507 million, up 2.8% y-y.

The net profit before tax of the period was NT\$ 7,052 million, down 43.2% y-y. The net profit after tax (attributable to parent company) of the period was NT\$ 4,769 million, down 49.5% y-y. The earnings per share (EPS) of the first nine months of 2025 was NT\$ 7.45 and EPS of the same period of 2024 was NT\$ 13.88.

From the percentage point of view, the gross margin of the first nine months of 2025 was 31.2%, down 1.3pp y-y. The operating profit margin of the period was 17.5%, down 0.6pp y-y. The net profit margin before tax was 49.3%, down 43.0pp y-y. The net profit margin after tax was 33.4%, down 36.8pp y-y.

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NTD Million	9M2025	%	9M2024	%	y-y
Revenue	14,296	100.0%	13,448	100.0%	6.3%
Gross Profit	4,464	31.2%	4,377	32.5%	2.0%
Operating Expense	1,957	13.7%	1,938	14.4%	1.0%
Operating Profit	2,507	17.5%	2,439	18.1%	2.8%
Net Profit Before Tax	7,052	49.3%	12,414	92.3%	-43.2%
NPAT (attributed to parent company)	4,769	33.4%	9,441	70.2%	-49.5%
EPS (NTD)	\$ 7.45		\$ 13.88		

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Company profile

Catcher Technology (Catcher), a Taiwan Stock Exchange listed company, was founded in 1984 and is now a leader in the global light metal casing industry. Focusing on notebook PCs, medical supplies, structured parts of semiconductor equipment and aerospace related products, the Company continues to engage in the R&D of various materials and advanced technologies to strengthen further its leading position. Catcher has invested enormous efforts and resources to establish itself as a trendsetter, in various aspects, including innovation, quality control, mass production, production yield, and customization.

For more information, please contact:

Spokesperson	Nora Hou	nora.hou@catcher-group.com TEL: 886-2-27015900 Ext. 2811
Investor Relations	Lily Kao	lily.kao@catcher-group.com TEL: 886-2-27015900 Ext. 2812