

November 10th, 2023

## Catcher Technology reports 2023 Q3 financial results

Catcher Technology (TAIEX: 2474 TW) today (10<sup>th</sup>) announced its 2023 Q3 financial results. The net sales of 2023 Q3 reached NT\$ 4,333 million, down 37.1% q-q and down 50.0% y-y.

The gross profit of 2023 Q3 was NT\$ 1,033 million, down 54.5% q-q and down 65.1% y-y. The operating profit of 2023 Q3 was NT\$ 223 million, down 83.7% q-q and down 88.3% y-y.

The net profit before tax of 2023 Q3 was NT\$ 5,264 million, down 24.6% q-q and down 39.7% y-y. Net profit after tax (attributable to parent company) of 2023 Q3 was NT\$ 4,486 million, up 0.1% q-q and down 11.1% y-y. The basic earnings per share of 2023 Q3 was NT\$ 6.59. EPS of 2023 Q2 and 2022 Q3 were NT\$ 6.59 and NT\$ 7.06, respectively.

From the percentage point of view, the gross margin of 2023 Q3 was 23.8%, down 9.1pp q-q and down 10.3pp y-y. The operating profit margin of 2023 Q3 was 5.1%, down 14.7pp q-q and down 16.9pp y-y. The net profit margin before tax of 2023 Q3 was 121.5%, up 20.2pp q-q and up 20.9pp y-y. The net profit margin after tax of 2023 Q3 was 103.5%, up 38.4pp q-q and up 45.3pp y-y.

### Consolidated Financial Report of Catcher Technology

NTD Million	3Q23	%	2Q23	%	q-q
Revenue	4,333	100.0%	6,892	100.0%	-37.1%
Gross Profit	1,033	23.8%	2,271	32.9%	-54.5%
Operating Expense	811	18.7%	904	13.1%	-10.3%
Operating Profit	223	5.1%	1,367	19.8%	-83.7%
Net Profit Before Tax	5,264	121.5%	6,979	101.3%	-24.6%
NPAT (attributed to parent company)	4,486	103.5%	4,483	65.1%	0.1%
EPS (NTD)	\$ 6.59		\$ 6.59		

NTD Million	3Q23	%	3Q22	%	y-y
Revenue	4,333	100.0%	8,675	100.0%	-50.0%
Gross Profit	1,033	23.8%	2,962	34.1%	-65.1%
Operating Expense	811	18.7%	1,050	12.1%	-22.8%
Operating Profit	223	5.1%	1,911	22.0%	-88.3%
Net Profit Before Tax	5,264	121.5%	8,724	100.6%	-39.7%
NPAT (attributed to parent company)	4,486	103.5%	5,046	58.2%	-11.1%
EPS (NTD)	\$ 6.59		\$ 7.06		

Note: The above information of 2023 and 2022 should be referred to the reviewed version which will be released at [http://emops.twse.com.tw/emops\\_all.htm](http://emops.twse.com.tw/emops_all.htm) upon availability

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The net sales of the first nine months ended September 30, 2023 reached NT\$ 14,767 million, down 30.3% y-y. The gross profit of the period was NT\$ 4,116 million, down 37.6% y-y. The operating profit of the period was NT\$ 1,574 million, down 56.4% y-y.

The net profit before tax of the period was NT\$ 13,410 million, down 17.5% y-y. The net profit after tax (attributable to parent company) of the period was NT\$ 9,853 million, down 7.2% y-y. The earnings per share (EPS) of the first nine months of 2023 was NT\$ 14.31 and EPS of the same period of 2022 was NT\$ 14.7.

From the percentage point of view, the gross margin of the first nine months of 2023 was 27.9%, down 3.3pp y-y. The operating profit margin of the period was 10.7%, down 6.4pp y-y. The net profit margin before tax was 90.8%, up 14.0pp y-y. The net profit margin after tax was 66.7%, up 16.6pp y-y.

Consolidated Financial Report of Catcher Technology

NTD Million	9M2023	%	9M2022	%	y-y
Revenue	14,767	100.0%	21,174	100.0%	-30.3%
Gross Profit	4,116	27.9%	6,600	31.2%	-37.6%
Operating Expense	2,542	17.2%	2,988	14.1%	-14.9%
Operating Profit	1,574	10.7%	3,612	17.1%	-56.4%
Net Profit Before Tax	13,410	90.8%	16,252	76.8%	-17.5%
NPAT (attributed to parent company)	9,853	66.7%	10,616	50.1%	-7.2%
EPS (NTD)	\$ 14.31		\$ 14.70		

Note: The above information of 2023 and 2022 should be referred to the reviewed version which will be released at [http://emops.twse.com.tw/emops\\_all.htm](http://emops.twse.com.tw/emops_all.htm) upon availability

### Company profile

Catcher Technology, a Taiwan Stock Exchange listed company, was established in 1984 and is now a leader in the global light metal casing industry. Focusing on notebook PCs and medical supplies, Catcher is actively engaged in the R&D of varied materials and advanced technologies in order to further strengthen its leading position. The Company has been investing enormous efforts and resources to establish itself as a trendsetter in terms of innovation, quality, yield, mass production capacity and customized designs.

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