

February 24th, 2025

Catcher Technology reports 2024 Q4 and full-year financial results

Catcher Technology (TAIEX: 2474 TW) today (24th) announced its 2024 Q4 financial results. The net sales of 2024 Q4 reached NT\$ 4,636 million, down 9.4% q-q and up 40.2% y-y.

The gross profit of 2024 Q4 was NT\$ 1,489 million, down 15.7% q-q and up 82.0% y-y. The operating profit of 2024 Q4 was NT\$ 856 million, down 28.6% q-q and up 1515.8% y-y.

The net profit before tax of 2024 Q4 was NT\$ 5,077 million, up 158.8% q-q and out of red y-y. Net profit after tax (attributable to parent company) of 2024 Q4 was NT\$ 3,758 million, up 162.8% q-q and out of red y-y. The basic earnings per share of 2024 Q4 was NT\$ 5.52. EPS of 2024 Q3 and 2023 Q4 were NT\$ 2.10 and -NT\$ 1.03, respectively.

From the percentage point of view, the gross margin of 2024 Q4 was 32.1%, down 2.4pp q-q and up 7.4pp y-y. The operating profit margin of 2024 Q4 was 18.5%, down 4.9pp q-q and up 16.9pp y-y. The net profit margin before tax of 2024 Q4 was 109.5%, up 71.2pp q-q and out of red y-y. The net profit margin after tax of 2024 Q4 was 81.1%, up 53.2pp q-q and out of red y-y.

Consolidated Financial Report of Catcher Technology

NTD Million	4Q24	%	3Q24	%	q-q
Revenue	4,636	100.0%	5,117	100.0%	-9.4%
Gross Profit	1,489	32.1%	1,767	34.5%	-15.7%
Operating Expense	633	13.7%	569	11.1%	11.2%
Operating Profit	856	18.5%	1,198	23.4%	-28.6%
Net Profit Before Tax	5,077	109.5%	1,962	38.3%	158.8%
NPAT (attributed to parent company)	3,758	81.1%	1,430	27.9%	162.8%
EPS (NTD)	\$ 5.52		\$ 2.10		

NTD Million	4Q24	%	4Q23	%	y-y
Revenue	4,636	100.0%	3,307	100.0%	40.2%
Gross Profit	1,489	32.1%	818	24.7%	82.0%
Operating Expense	633	13.7%	765	23.1%	-17.2%
Operating Profit	856	18.5%	53	1.6%	1515.8%
Net Profit Before Tax	5,077	109.5%	(1,117)	-33.8%	N.M.
NPAT (attributed to parent company)	3,758	81.1%	(701)	-21.2%	N.M.
EPS (NTD)	\$ 5.52		-\$ 1.03		

Note:

The above information should be referred to the audited version which will be released at <https://emops.twse.com.tw> upon availability

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The net sales of 2024 reached NT\$ 18,084 million, up 0.1% y-y. The gross profit of the period was NT\$ 5,866 million, up 18.9% y-y. The operating profit of the period was NT\$ 3,295 million, up 102.5% y-y.

The net profit before tax of the period was NT\$ 17,491 million, up 42.3% y-y. The net profit after tax (attributable to parent company) of the period was NT\$ 13,199 million, up 44.2% y-y. The earnings per share (EPS) of 2024 was NT\$ 19.40 and EPS of 2023 was NT\$ 13.33.

From the percentage point of view, the gross margin of 2024 was 32.4%, up 5.1pp y-y. The operating profit margin of the period was 18.2%, up 9.2pp y-y. The net profit margin before tax was 96.7%, up 28.7pp y-y. The net profit margin after tax was 73.0 %, up 22.4pp y-y.

Consolidated Financial Report of Catcher Technology

NTD Million	2024	%	2023	%	y-y
Revenue	18,084	100.0%	18,074	100.0%	0.1%
Gross Profit	5,866	32.4%	4,934	27.3%	18.9%
Operating Expense	2,571	14.2%	3,307	18.3%	-22.3%
Operating Profit	3,295	18.2%	1,627	9.0%	102.5%
Net Profit Before Tax	17,491	96.7%	12,293	68.0%	42.3%
NPAT (attributed to parent company)	13,199	73.0%	9,151	50.6%	44.2%
EPS (NTD)	\$ 19.40		\$ 13.33		

Note:

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Company profile

Catcher Technology (Catcher), a Taiwan Stock Exchange listed company, was founded in 1984 and is now a leader in the global light metal casing industry. Focusing on notebook PCs, medical supplies, structured parts of semiconductor equipment and aerospace related products, the Company continues to engage in the R&D of varies materials and advanced technologies to strengthen further its leading position. Catcher has invested enormous efforts and resources to establish itself as a trendsetter, in various aspects, including innovation, quality control, mass production, production yield, and customization.

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