

August 8th, 2025

Catcher Technology reports 2025 Q2 financial results

Catcher Technology (TAIEX: 2474 TW) today (8th) announced its 2025 Q2 financial results. The net sales of 2025 Q2 reached NT\$ 5,084 million, up 16.9% q-q and up 8.8% y-y.

The gross profit of 2025 Q2 was NT\$ 1,549 million, up 1.6% q-q and down 2.6% y-y. The operating profit of 2025 Q2 was NT\$ 905 million, up 4.7% q-q and down 5.1% y-y.

The net profit before tax of 2025 Q2 was -NT\$ 771 million, down 119.1% q-q and down 116.9% y-y. Net profit after tax (attributable to parent company) of 2025 Q2 was -NT\$ 1,030 million, down 135.3% and down 130.0% y-y. The basic earnings per share of 2025 Q2 was -NT\$ 1.60. EPS of 2025 Q1 and 2024 Q2 were NT\$ 4.46 and NT\$ 5.05, respectively.

From the percentage point of view, the gross margin of 2025 Q2 was 30.5%, down 4.5pp q-q and down 3.5pp y-y. The operating profit margin of 2025 Q2 was 17.8%, down 2.1pp q-q and down 2.6pp y-y. The net profit margin before tax of 2025 Q2 was -15.2%, down 108.0pp q-q and down 112.7pp y-y. The net profit margin after tax of 2025 Q2 was -20.3%, down 87.3pp q-q and down 93.8pp y-y.

Consolidated Financial Report of Catcher Technology

NTD Million	2Q25	%	1Q25	%	q-q
Revenue	5,084	100.0%	4,350	100.0%	16.9%
Gross Profit	1,549	30.5%	1,524	35.0%	1.6%
Operating Expense	644	12.7%	660	15.2%	-2.4%
Operating Profit	905	17.8%	864	19.9%	4.7%
Net Profit Before Tax	-771	-15.2%	4,037	92.8%	-119.1%
NPAT (attributed to parent company)	-1,030	-20.3%	2,916	67.0%	-135.3%
EPS (NTD)	-\$ 1.60		\$ 4.46		

NTD Million	2Q25	%	2Q24	%	y-y
Revenue	5,084	100.0%	4,672	100.0%	8.8%
Gross Profit	1,549	30.5%	1,590	34.0%	-2.6%
Operating Expense	644	12.7%	637	13.6%	1.1%
Operating Profit	905	17.8%	953	20.4%	-5.1%
Net Profit Before Tax	-771	-15.2%	4,554	97.5%	-116.9%
NPAT (attributed to parent company)	-1,030	-20.3%	3,435	73.5%	-130.0%
EPS (NTD)	-\$ 1.60		\$ 5.05		

Note:

The above information should be referred to the reviewed or audited version which will be released at <https://emops.twse.com.tw> upon availability

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The net sales of the first six months ended June 30, 2025 reached NT\$ 9,435 million, up 13.2% y-y. The gross profit of the period was NT\$ 3,072 million, up 17.7% y-y. The operating profit of the period was NT\$ 1,768 million, up 42.4% y-y.

The net profit before tax of the period was NT\$ 3,266 million, down 68.8% y-y. The net profit after tax (attributable to parent company) of the period was NT\$ 1,886 million, down 76.5% y-y. The earnings per share (EPS) of the first six months of 2025 was NT\$ 2.91 and EPS of the same period of 2024 was NT\$ 11.77.

From the percentage point of view, the gross margin of the first six months of 2025 was 32.6%, up 1.3pp y-y. The operating profit margin of the period was 18.7%, up 3.8pp y-y. The net profit margin before tax was 34.6%, down 90.9pp y-y. The net profit margin after tax was 20.0%, down 76.2pp y-y.

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NTD Million	1H2025	%	1H2024	%	y-y
Revenue	9,435	100.0%	8,331	100.0%	13.2%
Gross Profit	3,072	32.6%	2,610	31.3%	17.7%
Operating Expense	1,304	13.8%	1,368	16.4%	-4.7%
Operating Profit	1,768	18.7%	1,241	14.9%	42.4%
Net Profit Before Tax	3,266	34.6%	10,452	125.5%	-68.8%
NPAT (attributed to parent company)	1,886	20.0%	8,011	96.2%	-76.5%
EPS (NTD)	\$ 2.91		\$ 11.77		

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Company profile

Catcher Technology (Catcher), a Taiwan Stock Exchange listed company, was founded in 1984 and is now a leader in the global light metal casing industry. Focusing on notebook PCs, medical supplies, structured parts of semiconductor equipment and aerospace related products, the Company continues to engage in the R&D of various materials and advanced technologies to strengthen further its leading position. Catcher has invested enormous efforts and resources to establish itself as a trendsetter, in various aspects, including innovation, quality control, mass production, production yield, and customization.

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