

May 9th, 2025

Catcher Technology reports 2025 Q1 financial results

Catcher Technology (TAIEX: 2474 TW) today (9th) announced its 2025 Q1 financial results. The net sales of 2025 Q1 reached NT\$ 4,350 million, down 6.2% q-q and up 18.9% y-y.

The gross profit of 2025 Q1 was NT\$ 1,524 million, up 2.3% q-q and up 49.4% y-y. The operating profit of 2025 Q1 was NT\$ 864 million, up 0.9% q-q and up 199.8% y-y.

The net profit before tax of 2025 Q1 was NT\$ 4,037 million, down 20.5% q-q and down 31.6% y-y. Net profit after tax (attributable to parent company) of 2025 Q1 was NT\$ 2,916 million, down 22.4% and down 36.3% y-y. The basic earnings per share of 2025 Q1 was NT\$ 4.46. EPS of 2024 Q4 and 2024 Q1 were NT\$ 5.52 and NT\$ 6.73, respectively.

From the percentage point of view, the gross margin of 2025 Q1 was 35.0%, up 2.9pp q-q and up 7.1pp y-y. The operating profit margin of 2025 Q1 was 19.9%, up 1.4pp q-q and up 12.0pp y-y. The net profit margin before tax of 2025 Q1 was 92.8%, down 16.7pp q-q and down 68.4pp y-y. The net profit margin after tax of 2025 Q1 was 67.0%, down 14.1pp q-q and down 58.1pp y-y.

Consolidated Financial Report of Catcher Technology

NTD Million	1Q25	%	4Q24	%	q-q
Revenue	4,350	100.0%	4,636	100.0%	-6.2%
Gross Profit	1,524	35.0%	1,489	32.1%	2.3%
Operating Expense	660	15.2%	633	13.7%	4.2%
Operating Profit	864	19.9%	856	18.5%	0.9%
Net Profit Before Tax	4,037	92.8%	5,077	109.5%	-20.5%
NPAT (attributed to parent company)	2,916	67.0%	3,758	81.1%	-22.4%
EPS (NTD)	\$ 4.46		\$ 5.52		

NTD Million	1Q25	%	1Q24	%	y-y
Revenue	4,350	100.0%	3,659	100.0%	18.9%
Gross Profit	1,524	35.0%	1,020	27.9%	49.4%
Operating Expense	660	15.2%	731	20.0%	-9.8%
Operating Profit	864	19.9%	288	7.9%	199.8%
Net Profit Before Tax	4,037	92.8%	5,899	161.2%	-31.6%
NPAT (attributed to parent company)	2,916	67.0%	4,576	125.1%	-36.3%
EPS (NTD)	\$ 4.46		\$ 6.73		

Note:

The above information should be referred to the reviewed or audited version which will be released at <https://emops.twse.com.tw> upon availability

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Company profile

Catcher Technology (Catcher), a Taiwan Stock Exchange listed company, was founded in 1984 and is now a leader in the global light metal casing industry. Focusing on notebook PCs, medical supplies, structured parts of semiconductor equipment and aerospace related products, the Company continues to engage in the R&D of various materials and advanced technologies to strengthen further its leading position. Catcher has invested enormous efforts and resources to establish itself as a trendsetter, in various aspects, including innovation, quality control, mass production, production yield, and customization.

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